

IPO

HONG KONG

Conyers Dill & Pearman has been operating in Hong Kong for more than 30 years and is the longest established offshore firm in Asia.

The Firm advises on all aspects of company law for Bermuda, British Virgin Islands and Cayman Islands companies. Our lawyers are familiar with every stage of the IPO process from initial formation of the listing vehicle to listing day. They are dedicated to providing specialist advice and assistance to bring about a successful listing for clients.

Hong Kong Listings

Conyers is the market leader for offshore IPOs in Hong Kong, having acted on approximately 65%* of listings in the region.

Our Services

IPO services include assisting on:

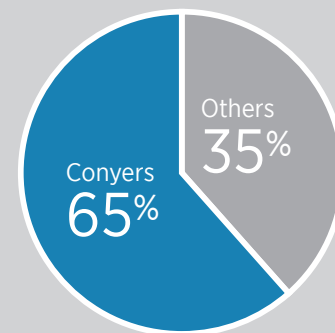
- Incorporation
- Share swap
- Pre-IPO financing
- Constitutional documents and checklists complying with requirements of the listing rules
- PN21 and Rule 3A confirmations
- Offshore company law summary
- Share option scheme review
- Corporate authorizations review
- 144A
- Due diligence and company searches
- Share registrar
- ISIN and CUSIP numbers
- Closing and selling shareholder opinions

Conyers has acted as an offshore legal advisor for numerous PRC groups in their listings and has excellent relationships with

IPO sponsors, underwriters and law firms in Hong Kong.

Key Facts

- Hong Kong is the world's leading financial center for initial public offerings
- Over 75% of companies listed were incorporated offshore in Bermuda, the British Virgin Islands or the Cayman Islands
- Conyers acted in approximately 65%* of all offshore listings



**A list of representative clients can be provided on request.*

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“The firm has won various law awards around the world including awards from Asian Legal Business, Asian-Mena Counsel, China Business Law Journal, Acquisition International Magazine and Who’s Who Legal.”