

INVESTMENT FUNDS

HONG KONG

With over 30 years in Hong Kong, Conyers Dill & Pearman is perfectly placed to help clients in Asia with their investment fund structures.

The highly experienced investment funds team act as offshore legal advisor for international and Asia-based fund management houses, financial institutions and entrepreneurs, providing innovative advice and solutions on investment fund matters. The team works alongside clients from the initial structuring issues for new funds through the continuing operations and other long term business requirements of investment funds.

Our Services

The team assists on:

- Incorporations and formations
- Structuring advisory
- Fund regulation
- Investment management regulation
- Offering and other fund documentation

The Hong Kong team advises on the entire range of open-ended and closed-ended investment funds, including:

- Hedge funds
- Private equity funds
- Venture capital funds
- Real estate funds
- Infrastructure funds
- Master-feeder funds
- Special situation funds
- Segregated portfolio companies
- Limited partnerships
- Unit trusts

A thorough understanding of the Asian market allows the Hong Kong funds team to advise on the most appropriate structure for fund matters, including the application of regulatory regimes for investment funds in Bermuda, the British Virgin Islands and the Cayman Islands.

Structuring issues include:

- Corporate governance parameters
- Fiduciary obligations of operators
- Conflicts of interest solutions
- Investor participation and control issues
- Investment and advisory committees
- Liquidity requirements
- Liquidity restrictions, including lock-in periods, redemption gates and side-pockets
- Asset segregation and liability ring-fencing
- Multi-class share rights

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“In terms of structuring companies and funds, Conyers is well versed with the various aspects of company law in BVI & Cayman.”

— Chambers & Partners